

Types of Giving

Marketable Securities - Transfer ownership of stocks, bonds or mutual fund shares

You receive an immediate income tax deduction for the full market value of the securities you transfer. In addition, you pay no capital gains tax on the difference between your cost and the fair market value. (for transfer details please see page 2)

Planned Gifts - Giving retirement assets, bequests, trusts, etc.

There are several types of gifts that may fall under this category, many of which are very simple to make.

These include:

Life Insurance: you can simply name CedarCreek Church as a beneficiary.

Retirement Assets: you can name CedarCreek Church as a beneficiary of your IRA, 401(k), or other qualified retirement plans. Any amounts remaining in your plan, free of income and estate tax, will transfer to CedarCreek church.

Bequests: you can name CedarCreek Church in your will as a beneficiary, and your estate will receive an income tax deduction for the value of your bequest. A bequest written in a will can be made for either a percentage or an amount.

If you interested in any of these ways to give, please contact us at:

finance@cedarcreek.tv

Marketable Securities

There are two steps needed to give marketable securities to CedarCreek Church:

Step 1: Initiate the Transfer

You and your broker can electronically initiate the transfer of shares to the CedarCreek Church brokerage account. Use the following information in order to deliver your securities:

Brokerage: Skotynsky Financial Group, LLC / Karen Irwin
Address: 213 Louisiana Ave, Perrysburg, OH 43551
Phone: 419-873-1400
Account Name: CedarCreek Church
DTC #: 0725
General Fund Account #: 16858085

Step 2: Notify CedarCreek Church

In order for your contribution to be attributed to the correct fund and campus, notifying us of this information will help us serve you better. Please provide the following information by email, mail, phone or fax:

- Donor's full name and address
- Name and number of securities transferred
- Date of Transfer
- Name of campus and fund that the securities will be designated
- (i.e. Perrysburg- General Fund)

CedarCreek Church
Attn: Finance Dept.
29129 Lime City Road
Perrysburg, OH 43551
Email: finance@cedarcreek.tv
Phone: 419-661-8661
Fax: 419-661-8665